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中國太平洋保險(集團)股份有限公司

CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02601)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
HK\$15,556,000,000 Zero Coupon Convertible Bonds due 2030 (the “Bonds”)
(Stock Code: 5920)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P. Morgan	UBS	Huatai International	BofA Securities	Morgan Stanley
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds issued by China Pacific Insurance (Group) Co., Ltd. 中國太平洋保險(集團)股份有限公司 (the “**Company**”), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 10 September 2025, and the listing of, and the permission to deal in, the Bonds is expected to become effective on 19 September 2025.

By Order of the Board of Directors
China Pacific Insurance (Group) Co., Ltd.
FU Fan
Chairman

Hong Kong, 18 September 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. FU Fan and Mr. ZHAO Yonggang; the Non-executive Directors are Mr. HUANG Dinan, Mr. WANG Tayu, Mr. CHEN Ran, Mr. ZHOU Donghui, Ms. LU Qiaoling and Mr. John Robert DACEY; and the Independent Non-executive Directors are Ms. CHEN Xin, Ms. LAM Tyng Yih, Elizabeth, Ms. LO Yuen Man, Elaine, Mr. CHIN Hung I David and Mr. JIANG Xuping.